

VAMDC CONSORTIUM ROADMAP

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1 Executive summary



Atomic and molecular (A+M) data are of critical importance across a wide range of applications such as astrophysics, atmospheric physics, fusion, environmental sciences, combustion chemistry, health and clinical science including radiotherapy and underpin a range of industries from technological plasmas to lighting. Accordingly in the past decade the wider research community has appreciated the need to collate and make available the A+M data that describes fundamental atomic and molecular processes recognising how access to such data is central to achieving scientific breakthroughs across a range of disciplines. However such increasing demands by the research community for large amounts of A+M data present major challenges to the expert research teams in Europe, the USA, Asia and elsewhere that measure, derive and collate such data as demand outstrips supply. The interface between the producers of A+M data and the wide body of users of that data has therefore been a major bottleneck, slowing discovery and hence slowing economic growth. The VAMDC e-infrastructure (http://www.vamdc.eu), funded by the FP7 "Research Infrastructures - INFRA-2008-1.2.2 - Scientific Data Infrastructures" initiative programme in July 2009 for 42 months (project 239108), was developed to remove this bottleneck by designing/implementing interoperable protocols among a wide range of disparate A+M databases and providing a single portal through which users can access A+M data from those databases whilst providing data providers and compilers a large dissemination platform for their work

The Objectives and Activities of the "VAMC Consortium" follow from the activities and objectives of the European FP7- VAMDC and SUP@VAMDC projects. The "VAMDC Consortium" pursues the following objectives:

- Cooperating on science and technology for promoting the interoperable exchange of atomic and molecular data within the VAMDC infrastructure
- Developing and promoting a strategy for increasing the impact of the VAMDC infrastructure towards academics, industry, education, public sector;

The "VAMDC Consortium" will be involved with the following activities in order to fulfil its objectives:

- Maintenance and Evolution of the VAMDC infrastructure
- Conception and Innovation activities
- Support and Training activities
- Marketing and Communication activities linked to the Consortium's objectives
- Participation to Projects related to National and International Calls in order to full fill the Consortium's objectives
- On-demand Service activities
- Quality control of the VAMDC Infrastructure

Those activities concern 4 Divisions:

- Research
- Education
- > Industry
- Outreach



The VAMDC e-infrastructure (see appendices) provides on a regular basis upgraded "VAMDC Service Release" which is a combined issue of <u>VAMDC standards</u> for data access, VAMDC nodes, each containing a database and web service following the standards. The <u>current set of nodes</u> is listed in the web portal at http://portal.vamdc.eu/. VAMDC provides software for creating a node and publishing data therein. Software such as client or provider tools are provided at http://vamdc.eu/software and further software developed for clients will be available in the future. Help for users is provided on the web through forums and documents and by email at support@vamdc.eu. The email address may be used for questions on operation, general enquiries about VAMDC or to report problems.

2 Introduction

The Roadmap has circulated among the full "VAMDC Consortium" members for approval, together with the Internal Regulations Document (IRD). Amendment of the Roadmap follows the rules of the Memorandum of Understanding with specific provisions described in Part II of the IRD.

3 Roadmap Objectives

The Roadmap aims at giving a description of the political, organisational, activities, sustainability issues linked to the VAMDC Consortium within the following timelines:

- > 3 years (specific objectives)
- > 5 years (broader objectives)
- > 10 years (foreseen objectives)

The roadmap document aims at providing the strategy on:

- Political & Technical Agreement
- Business Model
- Business Plan
- Management, Communication and Marketing
- Organisation of « VAMDC infrastructure »
- Our strategy towards Research-Users
 - Research/Producers
 - Research/Clients
- Other Users/Divisions
 - Education
 - Industry
 - Outreach



4 The International Collaboration

4.1 General Business Plan

VAMDC aims to be an e-infrastructure that provides the international research community with access to a broad range of atomic and molecular (A&M) data compiled within a set of A&M databases accessible through the provision of a single portal. Furthermore VAMDC aims to provide A&M data providers and compilers with a large dissemination platform for their work. The primary objective of the VAMDC Consortium are the production, curation (including quality control) and dissemination of atomic and molecular data for application in research and industry.

Since both A&M data users and data providers are drawn from across the globe VAMDC requires international collaboration. The objectives of this international programme are:

- To co-operate with existing databases from across the world in the interoperable exchange of A&M data and discuss access to such through the VAMDC Portal
- ➤ To coordinate with other A&M e-infrastructures in the development and adoption of standards, tools and software that may be more widely shared with and adopted by the international community.
- > To provide training for new communities who wish to either construct new databases or assemble new datasets for inclusion within existing or new/planned databases.
- ➤ To raise the awareness of the availability of A&M data through VAMDC in those communities where, to date, the culture for collation and dissemination of such data is limited.

These objectives will be met by a four point international strategy:

- To develop formal links with existing databases and data networks (e.g. through their signing the MOU see Appendices)
- > To provide training and support (in form of tutorials, workshops and the provision of material on the VAMDC website) for new databases and data networks in countries where, to date, no such infrastructure exists.
- ➤ To disseminate the VAMDC facility and protocols across the international research community through publications and conferences as well as the provision of an active VAMDC website.
- ➤ To participate in National and International (e.g H2020) projects where VAMDC can be deployed as a partner/beneficiary adding value to the project.

In order to ensure the international recognition of VAMDC e-infrastructure the VAMDC consortium will be represented at major A&M Conferences through its Outreach programme. In particular VAMDC will be present at the International Conference on Atomic and Molecular Data and Their Applications (ICAMDATA): a successful series of international conferences that promotes the use of atomic and molecular data in various fields of science and technology, provides a forum for interaction of AM data producers and users and for information exchange on AM data needs and availability, and fosters cross-disciplinary cooperation between the AM data producers and users.



4.2 International Data Centre Networks

The VAMDC e-infrastructure engages with International data centres which may be divided into two broad categories;

a) Operational and well established datacentres providing complementary and competitive structures to VAMDC. These include the Atomic and Molecular Data Unit at IAEA which chairs and organises the Atomic and Molecular/Plasma-Material Interaction (A+M/PMI) Data Centre Network (DCN); The NIST datacentre; The National Institute for Fusion Science (NIFS), Japan; The Korean Atomic Energy Research Institute; the HITRAN consortium and the International Virtual Observatory Alliance (IVOA) which includes some VAMDC partners within its structure.

VAMDC has already offered to those data centres or large consortium to become either full members or associated members of VAMDC, so that they could participate either (or both) to the Board of Directors or (and) to the Science and Technical Board.

b) Developmental datacentres/databases; These may include the Indian A&M datacentres initiated within the SUP@VAMDC project; Chinese datacentres as developing within the DCN and project based sets of databases (as in the RADAM initiative). VAMDC will provide advice/consultancy services and provide technical training to the database/centre engineers to these new datacenters. In this way VAMDC seeks to exploit its software, tools and protocols and embed them across the international A&M data community.

In those regions where the culture and infrastructure for building databases and forming data centres is still largely absent (e.g South America; Africa; The Balkans; Middle East) VAMDC will aim to initiate discussions within the nascent regional A&M communities. Such discussions will be coordinated in partnership with a local centre/provider (e.g. UNISA, University of South Africa, South Africa for Africa; Corporacion Parque Technologico de Merida, Venezuela and Universidade Federal Parana, Brazil for south America; Astronomska Opservatorija, Belgrade Serbia for the Balkans) and may include consultancy and training.

4.3 Data providers

VAMDC has engaged with A&M data providers since its inception, such data being core to the VAMDC service. A&M data providers may be divided into the following categories:

- Experienced and mature data providers who produce large amounts of A&M data and regularly input such data into databases.
- ➤ Developing providers who collect large amounts of A&M data but to date don't know how to ensure such data enters a database.
- > Fledgling providers who publish appropriate data but have little or no engagement with any database

VAMDC will work with all three categories tailoring its interaction to the maturity of the data provider.

4.4 Data users

VAMDC infrastructure was established to provide a service to the wider international research community and has been developed in conjunction with consultations and advice from the A&M user community (many of whom were existing users of the databases incorporated into the VAMDC Portal). VAMDC's initial clientele was largely the astronomy



community but during the course of VAMDC project the user community widened to include the Atmospheric science community (initially through inclusion of HITAN in the VAMDC database suite), fusion (through partnering with IAEA) and the plasma physics community (including lighting) a relationship further strengthened through addition of LXCAT database under SUP@VAMDC project. VAMDC has been particularly influential in the Radiation Chemistry community with the RADAM programme adopting VAMDC protocols and tools to build its ascent RADAM database of A&M data for inclusion in radiation track and nanodosimetry models for next generation radiotherapy.

The VAMDC consortium will encourage the establishment of Users Working groups to specifically engage with and inform A&M data users of the VAMDC infrastructure. The groups may be community based (Plasma, Combustion; Radiation damage) or by sector (Industry; Education; Citizen Scientists). The Users Working groups will be international in their scope and ambitions aiming to inform and attract A&M users from across the globe. The VAMDC consortium will therefore aim to have a presence at all the major relevant A&M user meetings including those bringing A&M data users and providers together and that are relevant to the thematic of both the already existing VAMDC connected databases and to the research areas of the VAMDC members.

4.5 Link to Publishers

Another key group of stakeholders are the academic publishers. As the major disseminator and repository of A+M data it is essential that any A+M e-infrastructure is acknowledged by and cooperates with the publishing industry. At present the challenges of open access publishing is a major concern for publishers but also an opportunity for database providers since open access publishing may make the accumulation, appraisal and dissemination of large amounts of data sets more practical (e.g. no longer requiring requests to publishers for inclusion of datasets published in their journals). However total open access to published material is not an economic model that will allow publishers to sustain their business. WP2 engaged with a set of publishers (representing both purely commercial ventures (Springer) and learned Societies (IOPP and RSC) and found exemplars of how e-infrastructures can establish working relationships with publishers including methodologies for ensuring that authors are recognised (cited) when their work is downloaded from the databases. The latter is important in demonstrating the importance of data to the funders of academic A+M research. As part of the roadmap the work related to Publishers was oriented towards collaboration with the Research Data Alliance and the inclusion of Digital Object Identifier (DOI) in our standards. This will allow easy citation of datasets and increase the impact of the VAMDC infrastructure. We will then be able to answer the request from Reuters (web of science) that contacted us in 2012 in order to be part of their citation databases. This DOI will be used in user publications in order to cite native VAMDC databases datasets and/or combination of datasets extracted from VAMDC.

4.6 Participation in New Projects

The VAMDC Consortium aims to support further research activities and longer term support from a range of national and international funding sources. Accordingly the VAMDC Consortium will horizon scan major calls for international funding that are appropriate to the deployment, inclusion and development of the VAMDC infrastructure, these include H2020 programme; support programmes for major space missions and other large scale infrastructure projects (e.g ITER and the ISS). In such large scale programmes the VAMDC Consortium



will be represented by the Board of Directors who will assess the benefit and viability of VAMDC involvement in particular programmes and participate in bid preparations as required. Smaller programmes, programmes supporting particular databases and projects supporting national programmes may be led by VAMDC members but the VAMDC Board of Directors should be informed of such programmes/proposals prior to submission. Similarly the VAMDC Board of Directors will review any industrial/commercial opportunities identified by members and act as the point of contact for any IPR and confidential agreements.

5 The "VAMDC Consortium" Political Organisation

The "VAMDC Consortium" is bound by a Memorandum of Understanding (MoU) that has been signed by 14 partners of the 2 EU-FP7 projects: "VAMDC" and "SUP@VAMDC" (see appendices), and that could welcome new signatures. The partners signing the MoU will become full or associated members of the "VAMDC Consortium". Additional Partners are currently invited to join and others have already applied.

The "VAMDC Consortium" MoU handles the following aspects:

- Category of Memberships
- Governance with different bodies: Board of Directors, Executive Director Board, Scientific and Technical Board
- Voting Rules
- > Entry into Force, Duration and Termination
- Responsibility of members
- Definition, Representation, Use of "VAMDC" Brand
- Financial Provisions
- Description of Activities
- Use of foreground
- Access Rights
- > Intellectual Property
- List of "VAMDC" products (background)
- List of Members

A "Technical By Law " document that describes the technical requirements will be signed by all groups hosting "VAMDC resources". This Technical By Law is part of the Internal Regulations (Part XI) set of documents. Part III of the IRD (Rules of Engagement for databases/services providers) mentions this Technical by Law.

6 The "VAMDC Consortium" Scientific and Technical Organisation

The Scientific and Technical Organisation will be handled in the Scientific and Technical Board supported by Working Groups (WG) whenever necessary. The Scientific and Technical Board and its functioning is provided in Part IV of the IRD.

Below we provide more detailed information about the different tasks that need to be carried out within the VAMDC Consortium.



Detailed Information about Tasks

In this section we give more detailed information about the different Tasks. These tasks might be organised in identified Working Groups if necessary.

Technical Operational Tasks

The activities cover the inclusion of new databases, the research and development activities and the monitoring of the components of the infrastructure. Participants to these tasks are representative of databases/services and additional developers/scientists interested into the development of the "VAMDC Infrastructure". They discuss the issues related to the databases/services tagged as "VAMDC", discuss the inclusion of new databases or services as "VAMDC" products, discuss the maintenance, monitoring and evolution of the infrastructure.

New Databases Task

The New Databases Task handles the inclusion of new databases. The executive director is currently the contact point for inclusion of new databases. He dispatches the newcomers to the full members that have similar data for an initial scientific assessment of the needs. Following this assessment, two cases are possible:

- be the data are fully compliant with the existing infrastructure: the newcomer is offered a support through the Training and Support Task with 2 contact points (scientific and technical)
- be the data are not fully compliant: the newcomer issue is discussed within the S&T Board

The communication between data providers and VAMDC is via the forum (with a first contact/alert via support@vamdc.eu). Once the new comer is sufficiently involved, his project becomes part of the management system and he has access to REDMINE: the discussions are then switched to internal means of communication.

Research & Development Tasks

The Research & Development Tasks handle the upgrade (small and large) of the standards and software of the VAMDC e-infrastructure, as well as the creation of new software. The upgrades might be triggered by requirements from users' communities, by the inclusion of new data providers and/or by the security/technological updates of the software composing the infrastructure. The tasks include proposition of new standards, discussion about standards with other communities, development of software that have an interest to the different user communities. The tasks include the validation of the release of any new products and the edition of the relevant documentation. The progress of work is followed via the on-line project management tools and each product is under the responsibility of one person who supervises all activities linked to that product and who works in collaboration with other members.

Roles:

- The executive director checks that all documents are upgraded before a release is planed
- Each software is associated to a person (creator and/or maintainer)



Monitoring Task

The Monitoring Task handles the deployment and the maintenance of a monitoring system concerning every element of the infrastructure. Two independent monitoring systems are currently into place: one under the responsibility of Paris Observatory, the other under the responsibility of Cambridge University. All databases leaders get regular messages if some services are disrupted. If the anomalies persist, the executive director takes action.

Technical Quality Task

The Technical Quality Task handles the procedures, rules and good practices that should be followed while carrying out the technical activities. The quality procedures are defined by the executive director in collaboration with members of the S&T Board, and approved by the BoD. Those quality procedures are part of the Internal Regulations and are re-assessed every year. An iterative work will permit that the quality procedures are realistic and properly implemented. Non-exhaustive examples of such procedures are:

- be definition of collaborative tools for technical management
- procedure to welcome new data providers
- duties required from resources' providers
- procedure for publishing new software
- procedure for accepting a product as "VAMDC brand"
- good practice for software production, e.g.
 - o comments to be included in the codes
 - o codes' documentation
 - o repository policy and management
 - o licences survey
- definition of Key Performance Indicators
 - o for the monitoring of the resources
 - o for the support and tutorials

The Task includes the assessment of the implementation of the quality procedures. To this effect each resource provider reports every 4 months about the compliance of its resource with respect to the procedures via the on-line tool. A 4 months status report is edited by the executive director in order to warn the resources' providers.

The output from this activity will be the set of the procedures and good practices, as well as an annual report about the quality status of the infrastructure.

Training and Support Task

The Training and Support Task handles the creation and maintenance of support and training materials, the organisation of tutorials. The developers are requested to document the software are documented, to provide tutorials and science use cases. The executive director is the contact point for recruiting tutors (a leader and participants for a specific event). The list of possible tutors is established at the start of each calendar year.

"Support to Users" Tasks

Those tasks include an education task, an industry task, an outreach task that will have initially one contact person, the scope of the tasks growing as activities grow. Eventually those tasks will become working groups as described in the sections below.



Evaluation/Validation Task

The Evaluation/Validation Task handles the integration into the "VAMDC infrastructure" of the evaluation/validation of data. The Task will propose the characterization of scientific evaluation for various sets of data. The work will be carried out via connection to the evaluation/validation networks that assess the data included in the VAMDC e-infrastructure. The task will collect their requirements and invite those networks to propose their evaluation to VAMDC. Those networks can be networks attached to a single database, or networks linked to datasets used for specific user communities. These include IAEA and IUPAC as well as standards and guidelines drawn up by other datacentres/databases such as HITRAN, KIDA, and other VAMDC databases.

International Collaboration Tasks

The International Collaboration tasks cover different scientific domains and are carried out by the scientists in their own domain. They provide the links with other datacentres, data producers and users. Those tasks handle the dissemination of the protocols and of the philosophy of the VAMDC to the international community. Those Tasks also horizon scan opportunities for VAMDC engagement in National and International projects and develop participatory projects with the VAMDC Board of Directors.

7 The Business model

7.1 General Provisions

The business model must be in phase with the working conditions of the different partners, i.e. must take into account that the employment situation is very different from one country to another with less and less recurrent support, and most income comes from short term projects. This means that most partners cannot promise manpower or grant support over 5 to 10 years. The partners can agree to work in some areas, taking responsibilities for some actions. In addition at this stage it is not possible to foresee the impact of « selling services ». Therefore the business model will rely for all partners mostly on their abilities to answer research calls at a national and international level.

Maintenance/Running of the VAMDC Consortium

A small fee per year will be requested to "VAMDC Consortium" full members who do not hold VAMDC resources in order to sustain the running costs of the VAMDC Consortium, this fee will be handled by the "VAMDC Consortium" legal representative. For full members holding resources their contribution to the running of the infrastructure is a minimum of contribution in kind.

The cost of running computers and any local services is at the charge of the members and/or resources holders.

The VAMDC Consortium legal representative negotiates with the Board of Directors a financial compensation in order to cover the administrative costs directly linked to its legal representation (if any occurs).



Other Activities

All research activities should be sustained from projects and from local/national support to the databases/services/documents tagged as "VAMDC".

Any activities linked to Industry, Education, Outreach will be handled by the partners according to the availability of grant, contracts and the level of involvement will vary according to their own interest in the matter. The role of the BoD is to ease communication among partners.

Additional Foreseen Resources

Any VAMDC Consortium activities rely on the fact that the VAMDC e-infrastructure is up and running. Therefore it is rational to consider that VAMDC Consortium activities generating income should give back to the VAMDC Consortium a percentage of the income. This concerns conference fees when a conference is organised using the VAMDC brand, development work, selling services through the VAMDC infrastructure, selling commercial licences or ownership of products.

Selling services through the VAMDC e-infrastructure: The Legal Representative receives the money. Some money will be used to support the commercial activity as there is a cost for the commercial activity. The rest of the money should go back to the public activity, and the partners decide how to use the money (for example the establishments take a percentage, and the rest go to the infrastructure in the way decided by the BoD).

Selling commercial licences or ownership of a product - We could consider that those products would be used to access our infrastructure. Therefore they should contribute to the maintenance of the infrastructure through a percentage to be decided by the BoD.

7.2 Commercialization Strategy

The VAMDC Consortium does not have a general commercialization strategy, meaning that it won't be turn into a general profit entity. The VAMDC Consortium is not a legal entity and will remain a not-for-profit organisation governed by the MoU for the next 3 years at least.

Nevertheless VAMDC Consortium does have an industrial engagement strategy which involves talking to and engaging with European industrial users of atomic and molecular data. This is being done by a variety of methods (a) web presence: making VAMDC as visible as possible on the web and via appropriate networks such as linkedin; (b) industrial engagement workshops: we have run one of these and will continue to do so; (c) attending appropriate conferences to advertise what VAMDC has to offer; (d) listening to feedback from (potential) industrial partners so that VAMDC develops in a way suitable for industrial use (this was a major driver for the inclusion of LXCat).

The rules of engagement with Industry are set up in Part III of the Internal Regulations Document.



If any of the legal entities acting for the Consortium or in their own operation wants to commercialize (i.e. sell) any of the products and services of VAMDC, the commercial products must be sold at a fair and reasonable price. The commercial activity should pay back to the establishment the public funding that was used to produce the product and services.

Indeed we allow selling commercial licenses and the possibility to sell services through our AAA strategy

If a company approaches one of the VAMDC establishment in order to develop a product, there are two cases:

- if the product is freely available after the development (no selling of rights), then there is no commercialization (nevertheless the partner doing the work may get paid for the development work)
- if we (i.e. each establishment since VAMDC as such is not a legal entity) develop a product that is sold either through a commercial license or through selling the ownership of the product or through selling services, then part of the selling price has to cover the public funding that was used and must go back into public activities. The VAMDC e-infrastructure IS A PUBLIC SERVICE. It is the responsibility of the establishment to be able to justify the reimbursement of the public funding. As a result, the selling price of the product should be the same as if it had been developed by Industry (without public funding), thus avoiding unfair competition.

7.3 Intellectual Properties Rules and Open Access Policy

The key concept of the SUP@VAMDC project is to lift the VAMDC E-infrastructure above the work program that led to its conception. SUP@VAMDC takes a product based on E-science technology and primarily used by its established users, and transforms it into a worldwide product, shared across communities from academia to citizens, using methodologies that will ensure its sustainability and create a wider impact.

On one hand, it immediately appears that the sustainability of the VAMDC E- infrastructure is far from being a technical problem (the cost of maintaining and monitoring some computers and servers is almost negligible for national research institutions) but is a problem that affects more human, organisational and corporate aspects.

On the other hand, for correctly defining a business plan, one has to identify what "he sells" and who are the potential "buyers". In a first phase, we thought that all the material produced by the VAMDC consortium, including software and libraries, would have to be used for business. But this position led us to a dead end: if software is a business product, it has to be protected with proprietary licences. This precaution necessary to deal with industrial partners will damage cooperation with academic and public partners, who would wish to integrate VAMDC tools in their free-software. How to resolve the stalemate, without giving up the opening to industrial and academic community? Moreover, if the software products are "locked" with proprietary licenses, the departure of a Consortium member owning crucial software could generate intellectual property management issues that would endanger the Consortium sustainability.



The answer we found is that we were thinking the wrong way: indeed, in a second phase we realized that the VAMDC strength was not the software that powers the infrastructure. The strength is the content of the federated A+M databases, the scientific quality of the contained data and the expertise of our members on these same data. These elements are actually the core of our Business Model as described into the Consortium Roadmap. We developed the idea of opening VAMDC to the wider community (both final users and data providers), while maintaining the highest scientific quality: the access to the data contained into the VAMDC infrastructure will always be free. Fees may be requested for user/clients wishing to obtain added values services, specific processing and/or derived data.

This strategy has a direct impact on the choice of licenses for the foreground products. The Licences and associated products are described in the Internal Regulations Document, Part VI and VII, and are clearly indicated on our website.

The matters related to Intellectual Properties Rules are indicated in the Internal Regulations Document, Part III: Rules for Engagement.

7.4 Rationale of the AAA Strategy

When we designed the consortium business model we focused on the following elements. The VAMDC strength is the content of the federated A+M databases, the scientific quality of the contained data and the scientific expertise of our members on those data. Our aim is to open our infrastructure to the wider community (both final users and data/processing providers). The resulting business model consists in providing free access to the data contained into our infrastructure, while maintaining the highest scientific and technical quality. Paid services may concern only specific expertise on the data (such as specific post processing on the extracted data and/or specific evaluations implying our scientific know-how) or access to a restraint set of specific data.

The requirements described into section 2 of the AAA document are directly deduced from this business model: by default all software elements and libraries will ensure a free access to the data. Providers are allowed, exceptionally, to restrict access to the services or software that they contribute to VAMDC. If they choose to do so, they must follow VAMDC's AAA guidelines in order to maintain interoperability.

The AAA layer indeed is modular: it differentiates the AAA for retrieving data and the AAA for using software modules. Moreover the modular aspect aims to be minimally invasive to the existing software: the AAA feature will be realized through additional layers and will not affect the existing software components and behaviours (the software evolution linked to the AAA implementation will be invisible for users and data providers that will not adopt the AAA proposed facilities). This retro-compatibility with the existing infrastructure contributes to the sustainability of the infrastructure through the loyalty of regular users.

The data and/or software modules available to users upon authentication/authorisation perfectly fit with the 'paid-service' approach of our business model: in the 'paid-service' mode, the access to a specific resource will be granted only to users that have paid for that specific resource. The implementation of the AAA strategy is the technical tool that will allow us to conduct the commercial part of our business model.



The AAA strategy is a guideline concerning all software produced by the consortium. It applies also to new software that will be produced in the future. It cannot indeed contain detailed specifications about the "fine grained" implementations of the described behaviours. This AAA document should be seen as *functional specification*. Each software curator/maintainer will implement the described strategies into his/her software, in accordance with the architecture and the technology adopted for the software itself. The software maintainer will provide a technical specification describing how the recommended functional specifications are implemented into the software.

The AAA strategy will be followed by the S&T board and the board of directors.

The AAA strategy document is attached to the Roadmap.

8 The Business Plan

General Business Plan

Initially, all technical work is contributed rather than paid for by the consortium. Later, the consortium might have funds to pay for selected technical work. If we plan to do work for hire to commercial customers, consortium members must set aside some priority time to do the work. If there's no promise of time, then we shouldn't take the contracts.

As there are no revenues that can be foreseen for certain on the 1rst of May 2015, apart from the fee from Open University and the contribution in kind of one person-month per month minimum by full members, the activities will be conducted in the following manner for the next 3 years:

- > maintenance/monitoring of the infrastructure in good working order
- > maintenance/running of communication tools for all communities
- > support to users and to producers of data within the limits of availability of resources
- upgrade of the AAA strategy document and of the Internal Regulations Document
- welcoming new members
- > meeting once a year of the VAMDC Consortium
- ➤ 2 BoD meetings or teleconferences per year (start and end of the calendar year for planning and report)
- > upgrade of current tools to better meet user needs: portal, spectcol software
- > collaboration with users developing software for their community
- > yearly plan/report on the VAMDC Consortium activities (start/end of each calendar year)

If we get the payments from the SUP@VAMDC project at the requested level, the following items will be possible in the next 3 years:

internal calls for support to tutorials and collaboration meetings

During the next 3 years activities linked to Industry (and to Publishers) and to Education can only be made on a case-by-case basis by the interested partners, the offers for collaboration and services will be available from our website, some partners might be pro-active if they have the relevant local resources in manpower and/or cash.



8.1 Research Activities

The research activities will include maintenance and small upgrade of the infrastructure for the sake of research, it will include developing tools for our users and providing support to our users. Large upgrade and important development of software could only be carried out through projects.

In the next 5 years we intend to consolidate the infrastructure and its procedure in order to make it more robust and user friendly, as well as extending the number of its databases. Those actions will be discussed at the level of the Scientific and Technical Board and carried out by members who will be interested in sustaining such activities. If these actions impact strongly the members, an authorisation from the Board of Director will be necessary. Of course any of those options would require personal commitment of one or more members and collaboration with new partners through common projects.

Over the next 10 years the technology will certainly evolve and the current set up might well become obsolete. Therefore there might be an effort to lift the technology above the current set up. But this could only be achieved through new projects and new partners from the ICT community.

Any upgrade impacting the nodes will be discussed in the Board of Directors.

8.2 Education

The education activities do not exist at present at the collective level. Paris Observatory is interested in leading this activity and other interested nodes would be participating if they see any interest. This activity can be initiated via prototyping and offering services, but any large initiative would be initiated through answers to calls at National or International level. During the calls we intend to hire senior level people so that they would be able to lead the activities by themselves, thus lowering the impact on the current staff. In the next 10 years we can expect to have integrated naturally VAMDC in the teaching curriculum of some different teaching units. The place of meeting and discussion will be the "Education Working Group", and any project wanting to use the "VAMDC brand" and to be visible from our website will request the prior acceptation from the S&T Board. The possibility of collaboration and partnership will be advertised on our website.

8.3 Industry

VAMDC at present is largely academic in its orientation and in particular there is little industry engagement. In the longer term VAMDC should be providing facilities for industry and business (including SMEs) as well as research laboratories (both public and private).

UCL is willing to lead this activity as the group has a start-up company and is involved in a number of other industrial collaborations involving atomic and molecular (A+M) data. A first step for the industrial strategy is to focus on databases that are of technological interest to industries. Therefore in the next 5 years the VAMDC consortium will seek to adapt VAMDC services to data provider for industries. There are probably two main industrial sectors interested in A+M data.



- 1. Those involved with atmospheric processes: for ambient temperatures HITRAN covers most of the needs here. However there are specialist area such as (a) space craft re-entry plasmas and (b) hot gases in smoke stack emissions and elsewhere in which there is a need for further data provision.
- 2. The area of technological plasma and chemical vapour deposition are major drivers of global economic development. VAMDC is not well served for databases in these areas. One key partner is the plasma database LXCAT run from the Laplace Laboratory in Toulouse. Other databases need to be identified and the extension to A+M processes on surfaces is particularly important.

Paris Observatory and Cambridge would be involved at the level of software developments in this area. Other members might join the service activities. These industry-related activities will be carefully discussed at the Board of Directors so that the "VAMDC Consortium" could benefit from the developments and possible income that derives from them. Indeed such benefits would contribute to the sustainability of the "VAMDC Consortium". The possibilities for partnership and collaboration will be largely advertised on our website.

8.4 Outreach

Outreach activities are activities that will be carried out at their own pace depending on the public in contact with the partners, and depending on the partners' interest. From the consortium point of view the outreach will occur through the website, through information provided to the public on social networks, through partners normal outreach activities. No specific business plan needs to be drawn at that point since these activities can be carried out by individual members. Another aspect of outreach is the fashionable activity of "citizen projects" that lifts the awareness of science with the public. That latter activity requires a scientific and development team interested to develop the concepts and products, then to follow the project. This requires a genuine interest from the partners as these activities require some significant professional time. The interested institutes could handle those "citizen projects" through students' projects. Our main website would be the entry point for such activities. We would invite any individual to propose ideas and assess how much support some partners are willing to bring to such ideas. The place of meeting and discussion will be the "Outreach Working Group", and any project wanting to use the "VAMDC brand" and to be visible from our website will request the prior acceptation from the S.&T. Board.

8.5 Marketing/Communication/Management

The Consortium must build a strong marketing/communication cell combining efforts from different partners, supported over the next 5 years via projects, and via a small fee, and managed by one person. The management/marketing/communication aspects of the "VAMDC Consortium" should be combined with management of the different projects so that a person could always be hired over the next 10 years. This situation is the "ideal world", but currently the level of funding does not allow to hire such person. Therefore the marketing/communication/management actions are conducted via the website, the REDMINE project management system, the forums, mailing lists, and are supported by Paris Observatory for 4 years starting 1rst November 2014.



9 The Activities

9.1 Research

Research Activities deal with activities linked to producers of atomic and molecular data and activities linked to users of atomic and molecular data.

9.1.1 Producers of Data

How to include data in VAMDC e-infrastructure?

The current VAMDC e-infrastructure includes databases related to atomic and molecular spectroscopy and to heavy particle collisional processes, and is appropriate to the type of currently accessible data. Any producer of data can join the VAMDC infrastructure through different means:

- they may include their data in existing atomic and molecular databases that are partners of VAMDC
- they may create a new database hosted by a partner of VAMDC
- > they may create a new node in VAMDC e-infrastructure

What is the impact of new types of data on the VAMDC e-infrastructure?

The current underlying technology allows direct extension of its capabilities to different processes involving conservation of the nuclei, but as well to processes involving nuclei transformation

The extension of technology to more complex systems in chemistry or biology, and the inclusion of environment data would require to be handled

- > via a strong upgrade of the existing data models
- via the creation of new data models or the adoption of externally defined data models, including the creation of tools able to handle different data models

Any severe upgrade could only be carried out by external groups to which some VAMDC Consortium members might be interested in bringing support within the framework of common projects.

What would be the motivation for inclusion of new types of data?

Two main motivations could be considered:

- a new community of data provider is interested to beneficiate from our experience and from part of our software,
- one of our user community needs different types of data to be combined with the set of data already available in the VAMDC e-infrastructure,

The inclusion of new types of data would certainly impact some of the "VAMDC Consortium" members, therefore the way of integration within the "VAMDC e-infrastructure" would be discussed within the Board of Directors, and the "VAMDC Consortium" members supporting such changes should make a case showing that this community is strategic for reasons such as increase of visibility, new customers, new stakeholders leading to consolidation of sustainability

Added value for data producers

Furthermore VAMDC aims to provide A&M data providers and compilers with a large dissemination platform for their work. In the near future all products related to VAMDC, portal and tools, will explicitly warn the downloading users that in their publications, besides



the databases also the references to the original papers, where the data have been published and discussed, must be cited. The VAMDC cannot oblige the users to this duty, but at least a reminder of this ethical commitment, before to give access to the data during the downloading process, must be given in the web interface.

9.1.2 User Communities

Rationale

User Communities are linked to the type of databases that are included in the VAMDC e-infrastructure since the purpose of building databases is very often linked to their intended usage. Again strategy to work with one community or another will be linked to the type of support and/or funding that the user community could bring, to the visibility and impact that the VAMDC Consortium would gain, to the scientific interest of VAMDC Consortium partners. We intend that our future development with user communities be driven by science. Up till now we have developed tools and services using scientific use cases from the Astrophysical Community and our objective is too increase our impact in this area as 80% of our current databases are useful to that User Community.

Our current databases serve other communities such as atmospheric physics, fusion, plasma physics, radiation damage community.

What can be done for user communities?

- we can improve our current services and tools in order to meet the users requirements.
- we can port the VAMDC capabilities and facilities into tools developed by institutes outside the consortium
- we can provide the scientific community with innovative tools for easily handling and processing results
- we can provide "derived products"

we can provide support so that external users can implement our VAMDC plugin in their software

Nevertheless one of the important lessons we learned while working on the VAMDC infrastructure is that the use of A&M data directly requires an expert competence in understanding the data and being able to incorporate it in various applications. These two requirements (expertise and access to tools capable of using A&M data directly) severely limit the number of potential clients. While we can address the technical issues related with data extraction from XSAMS form according to user specifications by means of consumer tools, we do not always have the capacity and competence for developing field specific application tools. In a sense VAMDC makes the situation worse offering users a choice of data from different sources that they may not have before. Thus we are facing two issues: simplifying the use of A&M data for wider community and developing methodology and infrastructure for data evaluation. If we can address these problems in the near future we will supersede the sum of participating databases making VAMDC the main source of A.&M. data for wide range of research and application areas.

Below are sketched possible ways of addressing the two problems starting with Derived Products followed by Data Quality Assessment.



Derived Products in VAMDC

One way of reaching out to wider community without developing problem-specific applications and tools is to meet out clients half-way by converting the raw A&M data to intermediate data products often used in various tools connected to remote sensing, simulations, design etc. Examples of such products (that I will refer to as Derived Products or DPs) are opacity tables, transmission tables, emission spectra, absorption spectra etc. A DP will incorporate our knowledge of A&M data including such complex environment-related physical process as spectral line shapes and shifts into something that is much more homogeneous and directly useful for diagnostics or simulations. This concept is not mine and not new. A few participating DBs have such option: Chianti can compute line strength and simulate spectra of hot low-density plasmas, HITRAN can compute line opacity and line strength in Earth atmosphere while VALD can do similar calculations for stellar atmospheres. The need for such DPs can be illustrated by the direct access statistics to individual nodes (not through VAMDC). About 55% of all requests to VALD request line intensities in addition to the raw data. For CHIANTI this number is close to 100%. The new tool HITRANonline is gaining popularity.

It is obvious that we cannot produce one-two DPs covering all applications. We will have much better success addressing various physical conditions and, possibly, wavelength domains separately. Such approach will map well onto the expertise of different nodes taking advantage of the available building blocks. Porting tools to the VAMDC or developing new tools can be scheduled according to demand and available resources.

We have all pre-requisites to start this work already now covering atomic and molecular radiative transitions in gas/plasma phase. The latest XSAMS standard supports the description of the environment and full description of species including partition functions, ionization etc. We can also re-use the equation of state routines and the line profile recipes appropriate for different regimes. Thus we should be able to produce the absorption and transmission DPs under the assumption of LTE for a single or multi-layer environment. Combined with a radiative transfer solver this DP will be used to generate synthetic spectra and estimating emission/absorption by individual transitions. Such a relatively simple tool will go a long way in terms of data visualization. It can also be used in number of applications that do not require advanced treatment of radiative transfer and self-consistent level populations. NLTE extensions can be considered in the future development.

A built-in capability of generating synthetic spectra that can be compared with measurement will massively simplify integration of VAMDC into education on all levels. It could be a key to engage public at large in the environmental and climate issues etc.

Data Quality Control

It is obvious that the VAMDC consortium does not have enough experts and manpower in general to tackle critical evaluation and ranking of the data. This problem has many layers from cross-identification of values that refer to the same A&M parameter and then trying to rank multiple realizations. Such data may come from different sources, experimental or modeling techniques that may quote precision but no systematic errors. The VAMDC and XSAMS made a great effort in facilitating the cross-identification by forcing individual nodes to verify and homogenize the source referencing system and the inclusion of energy level identifications. The next step: the actual cross-identification and ranking will require time and



close collaboration with expert centers such as NIST, various laboratory spectroscopy labs and centers for computational modeling of atoms and molecules. The exact incentives and format of such collaboration should be established in the future but the main goals should be to establish a filter for low-quality data, encourage data producers to go through such evaluation and to publish data in VAMDC nodes. We will eventually insert in the Internal Regulations a statement saying that, as a very first step, no data can be accepted by the VAMDC if not accompanied by one or more articles, published in some accredited journal, and so submitted to a refereeing process. This will ensure that both the data and the method of their production, theoretical or experimental, have been criticized by some expert referee. The VAMDC has already made compulsory the inclusion of references in the XSAMS schema.

The emphasize of the VAMDC activities should be on organizational side to relieved the data producers from logistical, proprietary and administrative aspects of the process.

9.2 Education

Education activities cover different target population and different methodologies. The target population is secondary school education, higher education and continuous education. The methodologies include the use of VAMDC in face-to-face education sessions or via on-line teaching such as the very popular MOOC.

The Education activities are linked to the national Curriculae and must be displayed in the national language at least for all level below university degrees. Nevertheless the coupling of education activities in science and the use of english is often seen as attractive.

The impact of atomic and molecular Data in Curriculae

The atomic and molecular data available through our infrastructure describe the microscopic world of atoms, molecules, particles and their interaction. At the level of Education Curriculae this world starts to be investigated in the range 15 to 18 years old and above. More relevant to any level of education are the learning area linked to our user communities. Indeed our data are used by researchers from other domains; for example:

- in astrophysics in order to understand the chemical composition of a galaxy, of an interstellar cloud, of a planet's or star's atmosphere
- in atmospheric physics in order to find the concentration of pollutants of our atmosphere and even for measuring the speed of wind
- in plasma physics
- in biophysics in order to simulate the path of electrons in living tissues for radiotherapy applications

Our Objectives for Education

Our objectives for Education are the following:

- to give easy access to atomic and molecular data and information related to these data
- > to provide innovative pedagogical resources in agreement with the national curriculae in order to illustrate lectures at all level of education
- > to re-inforce the link between research and education
- > to create national networks, and to interconnect them at the international level
- > to be partners of public institutions



- by to support teachers and lecturers, and bring them our knowledge on our scientific expertise linked to e-science.
- > to offer training on the developed education tools
- to train and recruit young scientists with a view to securing qualified staff for our own needs

Our Strategy for Education

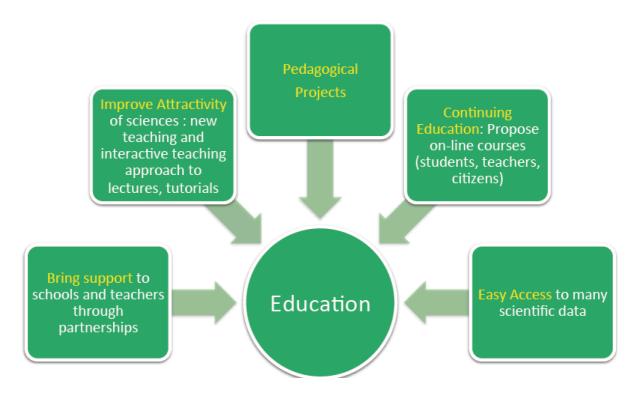
Our strategy for education is based:

- on working with individual teachers in order to define the appropriate pedagogical resources for a given level of education. This includes the development of software performing some visualisation of data, the simulation of the macroscopic world, the creation of local selective databases that would full fill some pedagogical goals
- > on communication and marketing actions that would
 - o highlights the examples of available education resources
 - o propose training for those resources
 - o offer collaborations and describe the modes of financing
- on offering continuous education resources and work with the continuous education departments

Our Financing and Leadership Strategy for Education

- the actions will be carried out by the "VAMDC Consortium" members who have some professional interest in those activities. Each member will have the intellectual property of their own developed products (software, database, educational documents) and be responsible for their maintenance and upgrade.
- the financing of small scale actions will be carried out within the scope of the teaching duties of the "VAMDC Consortium" members through developing pedagogical resources as part as their share of teaching hours in their teaching departments or as part of their student supervising hours.
- ➤ the financing of large scale actions will require stakeholders support at national or international level
- be the external partners from the educational world would become "associated members" or "honorary" members of the "VAMDC Consortium" and therefore will be invited to participate to the "Education Working Group", as defined in the Status of the "VAMDC Consortium"
- be the coordination of "VAMDC Consortium" education activities will be done at the level of the "Education Working Group" and the chair of this group being part of the "VAMDC Consortium" Technical Board, thus reaching the highest level of decision within the "VAMDC Consortium".







9.3 Industry

Industry covers industry and commerce, including SMEs.

The activities linked to industry can be foreseen

- > as enriching our database of industries interested in atomic and molecular data
- > as providing access to specific data
- > as making the link between the businesses and the data provider
- > as developing tools on demand to handle and transform the data for the businesses applications
- > as having agreement for technology transfer and offering supports to the businesses
- as having partnerships with businesses involved in education and outreach applications
- provision of a one stop-shop location for all data needs for a sector without complete access to the academic literature or the necessary skills to use it



9.4 Outreach

The outreach activities are foreseen to occur through

- information provided to the public on social networks
- > through participation of partners to citizen science projects
- through partners normal outreach activities such as participating to public conferences, to institutes exhibitions.

All activities will be recorded on our website and call for ideas will be advertised.



9.5 Communication/Marketing activities

The "VAMDC Consortium" communication/marketing activities will occur

- through its main website that is the entry point for all customers from research, education, business, outreach (http://www.vamdc.eu)
 - o through a virtual tour of the "VAMDC Consortium"
 - o through the availability of leaflets to downloaded
 - o through a News section for the 4 activities
 - o through a Events section for the 4 activities
 - o through forums for the 4 activities
 - o through hosting blogs in the 4 activities
- through using social networks such as Facebook and twitter
 - Facebook is largely used by the public and would be interesting for education and general outreach. Currently the facebook account gives linked to our news and to our website
 - O Twitter has not been used recently. The twitter account will be used to mention interesting features to the VAMDC followers when we attend conferences, when we have news related to A.&M. data and their applications (either native news or re-use some other twitts).
- through using professional networks such as Linkedln, Research Gate:
 - ResearchGate is aimed at researchers from users and producers communities. It allows to attach papers. Nevertheless it has the drawback that its concept is difficult to use for an account called "VAMDC" since "VAMDC" is not an author and an account can hold only 2 owner's names. We have contacted ResearchGate in order to seek a solution. ResearchGate is dynamical and is a good channel to show the community the involvement of different members of VAMDC
 - LinkedIn is a professional network that is aimed for Industry even if most of our colleagues have such account.
- through open mailing list for producers, users, and the 3 other activities that could be used by the registered persons to exchange ideas, but as well by the partners to give information
- be through the edition of a Newsletter every 4 months. 4 months is an initial reasonable period that will be re-assessed after a year of existence. The Newsletter will cover all activities and will be distributed/advertised through the other existing channels of communication
- through the natural channel of dissemination in conferences and workshops. We plan one annual consortium meeting a year that will be coupled to an international conference related to A.&M. data. All partners will perform dissemination whenever they sit fit to do so, and collectively the board will ensure a presence of VAMDC in major international conferences on a regular basis
- through organising tutorials for different categories of users either through selforganisation or through joining other tutorials linked to A.&M. data or to einfrastructure or to the application fields. The board will ensure that tutorials are offered every year.

The above communication channels and tools will be used for external customers and internal VAMDC Consortium members.



The reporting of bugs will be encouraged through the RT-support system and through the forums.

For internal communication, the vamdc.developer@sympa.obspm.fr mailing list will be used in order to discuss the technical aspects, the board.consortium mailing list will be used for political issues. The use of forums for technical aspects will only be used by the VAMDC Consortium members in order to put forward some main large issues and to expose their final results so that the public is aware of such issues. The internal communication goes through the usage of the management system, i.e. REDMINE for now where all actions/projects/bodies/products/ are reported and followed through issues, upload of documents and résumé.

10 Appendices

10.1 What is the VAMDC Infrastructure?

10.1.1 Introduction

VAMDC has built an internet infrastructure giving researchers coordinated access to multiple databases of atomic and molecular data. This infrastructure consists in software developed by the VAMDC project and deployed as web applications and web services at member institutions. "web service" means a collection of web resources arranged for access from a software application, while "web application" means a collection of dynamic web-pages arranged to form a user interface when accessed by a user's web browser. All resources in VAMDC web services and web applications are accessible by HTTP.

10.1.2 Data nodes

VAMDC provides one web service for each database of science data. The combination of the web service and the database is called in the jargon a "VAMDC node", and the software operating the service, written by VAMDC, is called "node software".

VAMDC nodes are distributed across the member sites; centralization of the data has been explicitly avoided. Typically, a node is deployed where there are researchers curating the node's database, with a mirror of the service and database at another site to increase the service availability. Nodes and their mirrors can occasionally be moved between sites.

VAMDC nodes provide a query protocol. A client sends to a node a query to select an extract from that node's database; the node computes the extract and returns it in XSAMS¹ format. The query language is VAMDC SQL subset 2² (VSS2) and the query protocol is called VAMDC-TAP.³

Because the extracts are computed on demand, all nodes store their data in a relational database rather than in flat files. Constructing the relational form of the database is a major part of deploying a VAMDC node.

All nodes follow the same query protocol, and all present the same, relational data-model established in the VAMDC dictionary. This allows an application to send the same query to

¹ See http://www.vamdc.org/documents/standards/dataModel/vamdcxsams/index.html

² See http://www.vamdc.org/documents/standards/queryLanguage/index.html

³ See http://www.vamdc.org/documents/standards/dataAccessProtocol/index.html



all nodes in VAMDC and to aggregate the results. However, the kinds of data available vary from node to node. A node containing only atomic data, for example, will reject a query selecting on molecular quantum numbers. The protocol allows the client to distinguish these cases from outright failure of a node.

The VAMDC-TAP protocol is designed for direct use by applications. If the VAMDC infrastructure were reduced to just the set of data nodes, then it would be still be usable; the rest of the infrastructure helps but is not essential. This approach was chosen at the start of the project to increase the chance that VAMDC remained useful after the end of funding.

10.1.3 Registry of services

The VAMDC registry is a database of metadata describing VAMDC nodes and web applications. It allows an application to find the address of a given node; to select nodes by the kinds of data they offer; to find out which query terms are supported at a node. In short, the registry helps applications form correct queries.

A VAMDC system has exactly one registry, set up as a mirrored pair of services (for higher availability) with published, unchanging addresses. If an application knows the address of the registry, it can find all parts of the system even if those parts are migrated between sites.

The VAMDC registry follows the IVOA⁴ registry protocol and is built from the AstroGrid⁵ registry software. Some aspects of the format of registrations are VAMDC extensions to the IVOA standards.

10.1.4 XSAMS-processing applications

VAMDC data-nodes produce data extracts in XSAMS format, which is a good data-transfer format but needs to be translated into the native format of applications that consume the data. There is also a need to display data in XSAMS for human assessment.

VAMDC provides a suite of services that transform XSAMS into other forms. These installations are web services conforming to the VAMDC protocol for XSAMS consumers⁶, and some include web applications for interactive use.

The XSAMS-processing services may be discovered in the VAMDC registry.

The commonly used XSAMS-processing applications were written by VAMDC, but other groups can write and register their own XSAMS processors.

10.1.5 Web portal

As noted above, the VAMDC nodes can be used directly from application software. For exploratory use, in connecting applications to VAMDC and as an introduction to new users, VAMDC provides one, generic application for querying the nodes and displaying the results. This is a web application, called the VAMDC web portal.

The portal is a new software written by VAMDC (http://portal.vamdc.eu).

The portal web-application handles the query process but does not handle the data resulting from the query. Instead, the portal allows users to download data directly from the VAMDC nodes, or to pass those data from the nodes to the registered, XSAMS-processing applications. The latter applications provide a way for user-communities to extend the VAMDC portal with special features.

⁴ See http://www.ivoa.net/Documents/

⁵ See http://www.astrogrid.org

⁶ See http://www.vamdc.org/documents/standards/dataConsumerProtocol/index.html



10.1.6 Database of species

Many queries select by atomic and molecular species, and the names for species vary between scientific communities. VAMDC maintains a database of names from which community-specific terms may be refined into standard identifiers understood by all VAMDC nodes. VAMDC identifiers are based on InChI codes. In most cases, the VAMDC identifier is just the standard InChI, but in special cases a suffix is added to distinguish molecular conformers. One copy of the species database is encapsulated in the web portal. Another copy is available for query by applications as a VAMDC data-node. The database is not distributed to software authors outside VAMDC.

10.1.7 Versioning the VAMDC system

VAMDC made and will continue to make coordinated⁷, periodic releases of the standards noted in the architecture description above. VAMDC deployments using different versions of the standards are not compatible.⁸ Therefore, VAMDC deployments are grouped into separate systems, with one system per release of the standards.

The version of a VAMDC system is the version of the ruling standards, expressed as the year and month (e.g. 12.07 standards were released in July 2012) of the release of those standards. The release date of the system lags the release date of the standards by at least one month.

VAMDC aims to keep two system versions available concurrently: one current release and the release most recently superseded. Software written outside VAMDC for a given release of VAMDC will continue after that release is superseded for at least one more release-cycle, giving the authors of the software more time to update their code to current standards.

A system release contains a set of data nodes (the URLs of the nodes change across releases), a registry, a compatible version of the web portal and a set of XSAMS-consuming services adapted to the correct version of XSAMS. Any software application using a registry from a particular release is guaranteed to see only compatible services from that release; to upgrade to the next release, the software authors must use a different registry.

10.1.8 Standards

One activity of VAMDC dealt with the definition of all standards necessary for the interoperable exchange of atomic and molecular data. It includes the definition of data models for atomic and molecular data, as well as for solid spectroscopy, the definition of "keywords", the definition of query protocols and data access, the definition of registries, of units, of versioning processes, of a uniform protocol for web application to process XSAMS files. All these components are described below.

All Standards Documents can be found on http://www.vamdc.eu/standards

10.1.9 Software

⁷ This is in marked contrast to other movements such as IVOA where participating installations upgrade their services piecemeal.

⁸ The greatest incompatibility comes from changes in the XML schema defining the XSAMS format.



All supported Software and their documentation can be found on http://www.vamdc.eu/software

The software can be divided in software usable by the general research users such as SPECTCOL, SPECVIEW, XSAMS-CONVERTER, software for more technologically advanced users such as PDL-VAMDC, and by developers wanting to implement databases or test the output of databases or to implement access to VAMDC databases in client applications: NODE SOFTWARE in Python and Java, TAPvalidator, JAVASCRIPTPORTAL source code, the libraries

SPECTCOL

Spectcol is a tool aimed at the manipulation of data in VAMDC-XSAMS format for the purpose of extracting and merging spectroscopic data and rate coefficients data from different sources. The outputs are directly used in user software in order to solve radiative transfer problems. This tools is the example of a user community tool produced by VAMDC. The development of such tools should be pursued.

SPECVIEW/VAMDC

Specview is a tool for 1-D spectral visualization and analysis of astronomical spectrograms from STScI. It is written in Java thus can be run anywhere Java is supported. Specview is capable of reading all the Hubble Space Telescope spectral data formats, as well as data from several other instruments (such as IUE, FUSE, ISO, FORS and SDSS), preview spectra from MAST, and data from generic FITS and ASCII tables. It can also read data from Virtual Observatory servers, and read and write spectrogram data in Virtual Observatory SED format.

Specview can overplot spectral line identifications taken from a variety of line lists, including user-supplied lists. Its linelists' query form has been modified to include the VAMDC Query Module, called QueryBuilder, thus providing the full capability of querying the VAMDC databases. In particular it allows to select finely the observed species and properties of linelists. Currently about 20 spectroscopic databases are inter-connected through VAMDC and accessible through VAMDC software and libraries.

XSAMS CONVERTER

The XSAMS Converter tool is a Java application aiming at converting XSAMS file into other file formats. This application embeds the existing XSAMS processors into a standalone application that can be used without a network connection. The application provides both a graphical user interface and a common line interface so that it can be called from a script for example. The user simply chooses one or more XSAMS file to convert and the processor to be applied.

PDL-VAMDC

PDL is a standard of the Inernational Virtual Observatory Alliance for describing deploying and running scientific services and workflows [http://www.ivoa.net/documents/PDL/20140523/index.html].



By using the PDL framework we exposed VAMDC as a PDL web service, accepting requests on radiative process. As for all the PDL services, the users can interact with the VAMDC-PDL one by using a standalone Java-Swing client or by using the Taverna Workflow Engine.

Node Software

VAMDC provides software for creating a node and publishing data therein. Two implementations are available: the node Software in Python and the node Software in Java. The version numbers of the software reflect the version of the VAMDC standards. Hence, v12.07r1 supports the 2012.07 standards and is the first revision of the software in that edition of the system. The documentation for creating a node is on the same pages as the software. The libraries published in the node software in Java can be re-used in client applications.

TAPValidator

VAMDC provides software to test the validity of the nodes outputs. VAMDC-TAP Validator (TAPValidator) is an universal tool aimed for development and testing of VAMDC data nodes. It allows to ensure correct operation of a node on low-level, by directly sending data queries and analyzing XSAMS XML response. Written entirely in Java, it is cross-platform over Linux, Mac and Windows, and requires no installation.

JAVASCRIPTPORTAL

This is a proof-of-concept application that implements access to the VAMDC infrastructure in JavaScript, thereby allowing to run an application in the users' webbrowser. The example uses the popular Query library to let the user select an element and a wavelength range. It then formulates the query to a data node, asks it for the amout of data available and presents this to the user. In a second step, the user can hand the data-URL to a VAMDC Processor service and plot the result that it gets back. Alternatively, one can also chose to download the data from the node into the browser and do a simple tabular display of it.

Since this application consists of only a HTML and a JavaScript file, it can easily be modified for different purposes and hosted on any webserver that serves static files. The source code is available at https://github.com/VAMDC/jQueryPortal

LIBRARIES

VAMDC proposes a set of libraries that can be used by producers and users to implement and access VAMDC databases:

QueryBuilder

QueryBuilder is a Java Swing library which is created to reproduce the same logic of query interface and query building methode into vamdc portal. It is implemented to be integrated into other Java applications.

This tool is mainly intended for VAMDC developers who want to improve their Java applications by increasing the number of query possible for VAMDC databases.

VAMDclib

This library contains several modules that implement access to VAMDC's infrastructure. It allows to query the central registry service to obtain information about registered VAMDC database nodes and to send queries to these nodes as well as to process the retrieved data. The data is made available as python dictionaries. Tools to store and manage the data in a local



sqlite3 database or based – xml database are included. For more details, please visit this link: http://vamdclib.readthedocs.org/en/latest/

XLS Processor

This is a XSAMS Processor service according to the VAMDC Standards that can apply any XSLT Transformation to the XSAMS format. For many use-cases, this is a convenient way of shaping the generic XML format into something that is useful for a particular application. This generic implementation is built upon the Python/Django software stack and allows to deploy a Processor service on multiple XSL stylesheets at the same time, with new ones being easily added. The source code can be found at https://github.com/VAMDC/Processors

• Registry Query Library

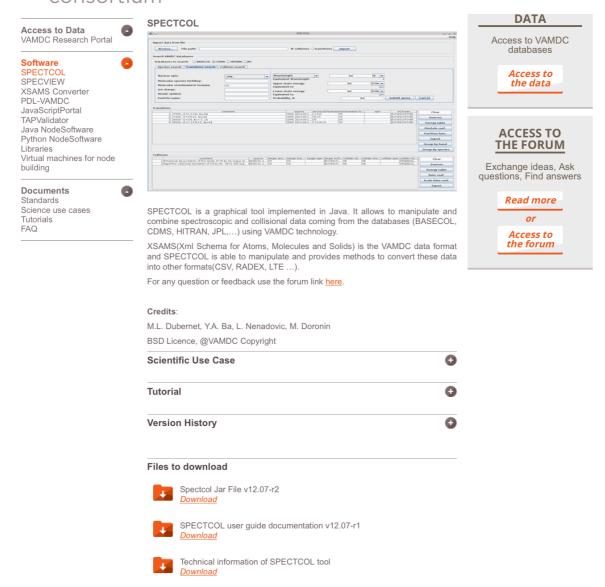
This is a simple PHP library to look for services in the VAMDC registry. It can be used in command line scripts or in server side script. The archive includes a sample script showing how to use it and a HTML documentation.

DOCUMENTATION

The documentation is linked to all software and standards developed by VAMDC. SUP@VAMDC has tremendously improved the documentation linked to the portal, to the software and libraries developed in VAMDC or in SUP@VAMDC. This documentation includes tutorials, user guides, technical documentation, videos, leaflets for the science use cases. Obviously this documentation will evolve over the years.

As an example is given below the snapshot of the description of the SPECTCOL software (http://www.vamdc.org/activities/research/software/spectcol/)





10.2 Partners in the FP7-VAMDC Project, FP7-SUP@VAMDC Project and "VAMDC Consortium"

The list of partners for the 2 European Projects and for the "VAMDC Consortium" can be found in the Memorandum of Understanding of the "VAMDC Consortium". The document lists the background to both EU projects.

10.3 Licences and Background to VAMDC Consortium

Contains the list of all foreground of VAMDC and SUP@VAMDC projects that are the background to the VAMDC Consortium bound by the MoU of 1rst November 2014. The associated licences and the list can be found in the International Regulations Document.

10.4 Technical By Law

This document is part of the Internal Regulations of the VAMDC consortium. It defines the technical duties that each member providing physical resources has to respect for assuring the quality and reliability of the VAMDC infrastructure.



10.5 AAA Policy (not public yet)

Contains the *Authentication, Authorisation and Accounting* strategy defined by the consortium members in a collaborative way. The proposed strategy is the result of a synthesis between the *state-of-art* currently adopted solutions and the technical constraints related to the VAMDC infrastructure design & technology. This document is consigned to the Board of directors of the VAMDC consortium who is in charge of the implementation of the global strategy described into the Roadmap.